



FOR OFFICE USE ONLY

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**Financial Aid Office  
ASSETS**

**2023 – 2024: Asset Verification for Dependent and Independent Students**

The following asset information requires further verification:

\_\_\_\_\_  
Student Name \_\_\_\_\_  
CCBC ID

➤ **Complete each section below by listing the balance/value as of the date you completed the FAFSA.**

**LEAVE NOTHING BLANK. Enter \$0 where appropriate.**

Asset	Dependent students		Independent students	
	Student	Parent(s)/Step-Parent(s)	Student	Spouse
<b>Cash, savings, and checking accounts</b>	\$	\$	\$	\$
<b>Investments*</b> : including real estate (not including the home you live in), trust funds, UGMA/UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, installments and land sale contracts (including mortgages held), commodities, qualified education benefits or savings accounts, etc.	\$	\$	\$	\$
<b>Business/Investment Farm Value</b> (do not include a family farm or family business with 100 or fewer full-time or full-time equivalent employees)	\$	\$	\$	\$

\***Investments do not include** the home in which your parents live; cash, savings and checking accounts; the value of life insurance and retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).

➤ **ACKNOWLEDGEMENTS & CERTIFICATION (check the below that you have read and understand)**

Each person signing this worksheet certifies that:

- The asset information listed above is accurate, as of the date the 2023-2024 FAFSA was first completed.**
- I understand that purposely giving false or misleading information on this worksheet may lead to a fine, jail sentence, or both.**

\_\_\_\_\_  
Student's Signature \_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (**Dependent Students ONLY**) \_\_\_\_\_  
Date

Please allow *at least* 2-3 weeks after ALL documents submitted for review. Check your SIMON account for status updates.  
**All documents must be submitted by the last day of the semester.** Financial aid awards are subject to change pending verification.